

ATLAS of NEST  
INVESTMENT MANAGEMENT CAPITAL  
NEWSLETTER

Fall '24



## Celebrating 100 days of ATLAS!



Our first 100 days were filled with so many wonderful milestones, and events. We've welcomed you all to our brand new office spaces, and introduced you to our superb new staff. We've established all new best practices to help make your experience the best that it can be.

We are so thankful to share this with you.

Greensboro: 743-230-2232

Wilmington: 910-834-6301

[atlasinvestmentmanagement.com](https://atlasinvestmentmanagement.com)

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# Open House- Greensboro



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Thank you for making our open house such a wonderful success!  
We enjoyed spending the day with you all.

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A special thank you to our Atlas greeting crew. They did an exceptional job.

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## Outside of the office

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Adam Bolick

*(Partner, Senior Financial Advisor)*

& Marcy Bolick

*(Senior Registered Business  
Development Manager)*

vacationed in  
Tennessee with their  
family. They enjoyed  
fishing and visiting  
Dollywood.

Zach Edwards

*(Partner, Senior Financial Advisor)*

& Jessica Edwards

*(Senior Business Development Manager)*

played in the mud with  
their family in West  
Virginia. They tackled the  
famous Hatfield McCoy  
trails in their UTV.



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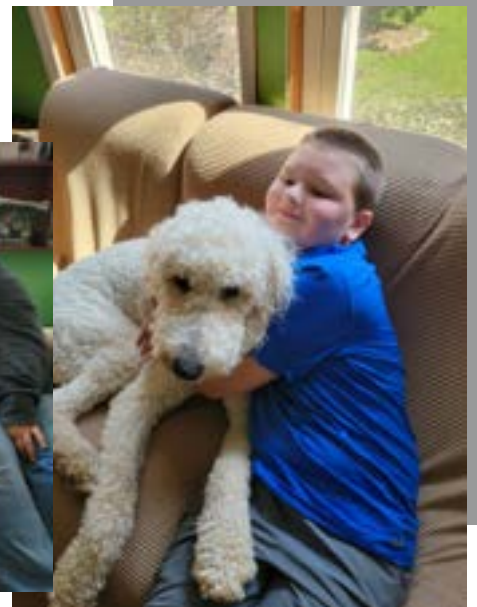




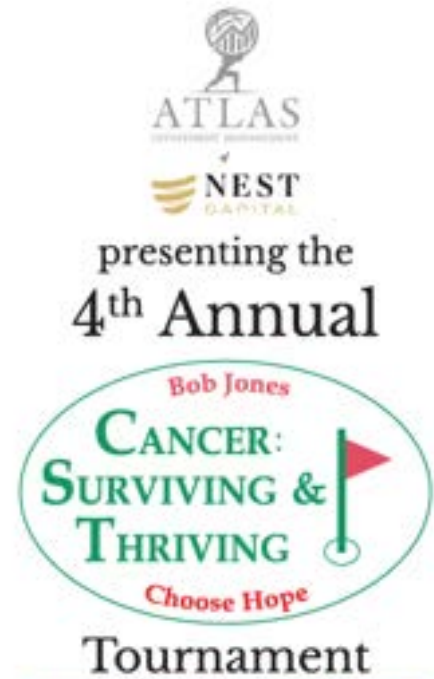
Kristi Crowther's  
*(Client Service Advocate)*  
son Charley  
graduated high school,  
and is now studying  
Manufacturing at  
GTCC.

Her daughter Erin just  
celebrating getting her  
driver's license.

Christopher "Rusty"  
Knowles'  
*(Partner, Senior Financial Advisor)*  
son Greyson, met his  
soon to be service  
dog, Walter. The  
Knowles family loved  
him instantly.



# 4th Annual -Cancer Surviving & Thriving Golf Tournament



Dr. Andrew Peterson, MD, MPH and Bob Jones, 7 Year Cancer Survivor

*A charity golf tournament created by the Bob Jones family and friends to support cancer survivor research at Duke University School of Medicine.*

A special thank you, to our associates, clients, and friends who joined us in supporting this great cause.



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## End of year reminders:

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We strive to maintain consistent communication with our clients. Please call our office with any changes to your address, email, or phone number.



End of year review appointments are filling up quickly.

Please reach out via email, Hearsay Business Texting, or by phone to schedule your Annual Review.

Annual Reviews are a great time to ensure all of your beneficiary information is up to date.

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### Hearsay Business Texting Contacts:

Zach - 336-962-2146  
Rusty - 910-679-9339  
Adam - 910-807-4590

Marcy - 910-519-8960  
Troy - 910-239-0823

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